**Market Notice**

**2nd Revised**

**Date: 08 March 2013**

**Subject:** New Financial Instrument Listing

***(ADCORP HOLDINGS LIMITED –“ADCP01”)***

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The JSE Limited has granted a listing to **ADCORP HOLDINGS LIMITED “ADCP01”** on Interest Rate Market with effect from 8 March 2013 under its R2bn DMTN Programme dated 6 March 2013.

**INSTRUMENT TYPE: Fixed Note**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 500,000,000.00 (including the ADCP01 issuance)

**Bond Code** ADCP01

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 5.398%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** **10 June 2013**

**Books Close 01 June 2013**

**Interest Date(s) 10 June 2013**

**Last Day to Register** By 17h00 on **31** **May 2013**

**Issue Date** 8 March 2013

**Date Convention** Following

**Interest Commencement Date** 8 March 2013

**First Interest Date 10 June 2013**

**ISIN No.** ZAG000103664

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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